

portfolio

THE MORTGAGE EXPERTS



Award-winning Putney Mortgage Broker

Achieve success together

Our ethos is a simple one.

To look after you in the same way that
we would like to be looked after ourselves.

This approach defines who we are and
what we do.

Why use Oportfolio?

SAVE TIME AND MONEY

With mortgage lenders constantly changing their products and criteria, finding the right mortgage on your own has become more confusing than ever. Not everyone's situation is straightforward and knowing where to start can often seem quite daunting.

At Oportfolio, we love inspiring people and helping you to achieve your dreams - buying your own home, making the most of your existing finances, or investing in other properties.

We can help you find the right mortgage because our standing in the London market allows us to get access to the most competitive rates from a multitude of lenders.

By using our expertise you can save yourself time, money and a great degree of hassle. Whilst our high levels of customer service gives you the support that you want, when you really need it.



"Jade and She-rel have been extremely helpful with securing a mortgage. Jade has offered great advice throughout the process. Highly recommended."

ED AND ROSE BRIERLEY



Your local advisor

WELCOME TO OUR NEW PUTNEY OFFICE

Having worked in the local area for over ten years, we decided to return to Putney because the business was founded here and it feels like our spiritual home.

Our new Putney office provides a calm, relaxing environment and the contemporary layout offers plenty of light and space for any personal interactions.

We want you to feel comfortable and enjoy the experience as you get the benefit of suitable mortgage and protection advice.

Whether you want a formal meeting or just want to pop in for a chat, you will always be sure of a warm welcome.



"Thanks to She-rel and Oliver for their five star service. Super professional and always happy to help. I have no hesitation in recommending."

WILL FERGUSON



Meet your team

ALLEVIATE YOUR STRESS

Unlike most other brokers, we actually take the time and care to get to know you. We do everything that we can to alleviate your stress and make the home-buying process a pleasurable experience.

"We look after all elements of your portfolio by giving you the highest levels of service and looking after your mortgages and protection needs together in one direct place."

Oliver Whitehead Managing Director



"Everybody is treated as an individual, but we also really care and we want to do our best for every single situation."

Jade Pinkerton Senior Mortgage and Protection Advisor



"At Oportfolio we understand that getting a mortgage can be stressful and that is why we are always happy to help our clients with anything they need to take the stress away."

Molly Dix Mortgage Administrator



"We believe that customer service is of the utmost importance, and we want our clients to complete their journey with us feeling like they have received the best possible service."

She-rel Edwards Team Leader and Paraplanner



"Being part of the Oportfolio team is like being in a family and we try and make all of our clients feel like part of the family too."

Louis Mason Content Manager



Award-winning

HOW OUR SUCCESS BENEFITS YOU

Winning awards is a fantastic way of being acknowledged by our peers and our own mortgage network.

Receiving their approval also means that we are doing the right things when it comes to looking after you.

When we win an award, everyone benefits. After all, success for us means having happy clients in happy homes.



"Many thanks She-rel and all rest of the team for fantastic remortgage service. In this world where solicitors and banks rule, Oportfolio makes your way through them less treacherous!!"

GUILLERMO PEREZ



Looking after you

HOW WE MEET YOUR NEEDS

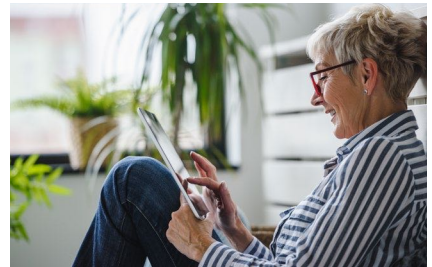
“What really makes the difference is the way that we look after you. Every client matters.”
JADE PINKERTON Senior Mortgage and Protection Advisor



FIRST-TIME BUYERS



MOVERS



REMORTGAGERS



BUY-TO-LET



SELF-EMPLOYED



HOUSEBUILDERS

We work closely with you on everything - from finding you the right lender and advising you on protection, to ensuring that your third parties have all the right details.

Keeping in contact with you from start to finish of your mortgage application really helps you to achieve clarity. It means that you're always fully aware of what's going on at each stage of the process.

“Oliver and his team delivered a solution to a complex mortgage and a short deadline meaning we won the property we had been searching for in a competitive situation. A great result. The selling agent even said it was done in record timing!”

BRIAN ROBERTSON



Your type of mortgage

WELCOME TO OUR NEW PUTNEY OFFICE

STANDARD VARIABLE RATE MORTGAGE
CAPPED RATE MORTGAGE
OFFSET MORTGAGE

FIXED RATE MORTGAGE
TRACKER MORTGAGE
DISCOUNT MORTGAGE

Whether you're a first time buyer, a mover or remortgager, we can help you find the right type of mortgage and avoid any potential pitfalls such as high fees or exit penalties.

We take a long-term view of all our relationships, offering you expert advice both now and for the years ahead.

As part of an ongoing process, our job is to pre-empt the expiry date of your mortgage to ensure that when you come to renew your deal, you don't land on a higher rate.

We contact you up to six months ahead of your rate ending in order to get you a more competitive rate. This allows you to save money and use it for other purposes such as improving your home or financial position.



"Great speedy service. Made sure everyone did what they needed and renegotiated a better interest rate with our mortgage provider out of their own initiative."

TOM FRANCOIS THERON



Helping you step by step

OVERCOME ANY HASSLE

We use a simple step by step guide to help you navigate the mortgage application process. Working alongside you, we remain in contact at every stage - addressing any issues that crop up and helping you overcome any last-minute hassles along the way.

1. CONTACT US
2. CONVERSATION
3. DOCUMENTS REQUEST
4. ONLINE PORTAL UPLOAD
5. CONTENTS REVIEW
6. FINAL AGREEMENT
7. APPLICATION SUBMISSION
8. OFFER PREPARATION
9. THIRD PARTY LIAISON
10. COMPLETION



"Oliver and team have done a fantastic job of looking after our mortgage affairs for the past 10 years!"

CHARLOTTE COLEMAN



Protect your future

PEACE OF MIND

We always recommend taking out personal protection as an important part of the mortgage buying process.

Our job is to discuss with you the implications of how not having life cover could affect you.

Whether you're employed, self-employed, single or have a family - we look at all your options to make sure that whatever happens, you have an affordable solution.

We put your well-being at the heart of what we do. If the worst were to happen, we want to make sure that you're already financially protected.

It's how we earn your trust and create the outcomes that benefit you the most.



*"Amazing support from the team!
Swift reply to everything. I also appreciate
their passion towards what they do."*

CHLOE TSAI



Contact us

YOU ARE UNIQUE

By developing a relationship with you, we get a true understanding of both who you are and your individual circumstances.

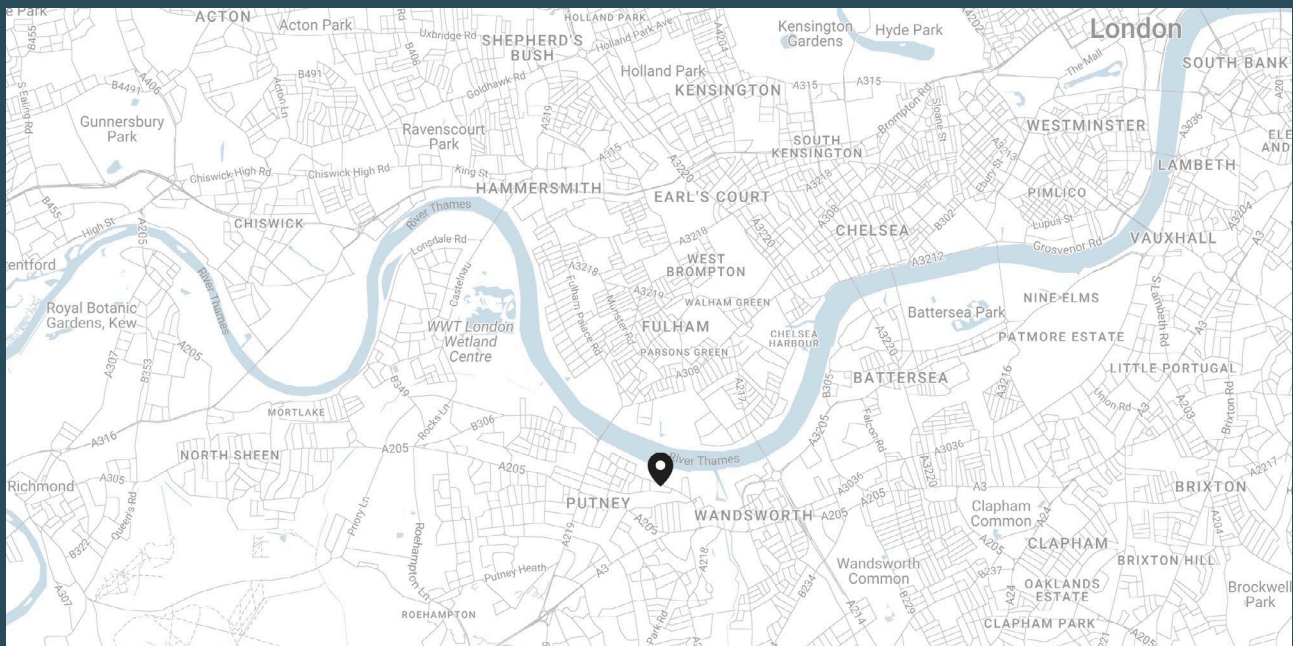
You are treated as far more than just an online name and number and we are able to look after every facet of your property profile to help you achieve your long-term goals.

Call us today to make an appointment at the office or to set up a Zoom call.

How to find us

5 St Georges Court
131 Putney Bridge Road
London SW15 2PA

Tel: 020 8877 1169
enquiries@oportfolio.co.uk



*"Thank you Oportfolio, we couldn't be happier.
We secured our mortgage with the help of
Oliver and his team who were knowledgeable,
approachable and extremely patient!"*

GINA PROCTOR





The fees we charge are payable upon application and depend on the mortgage product you require. At the time of writing, these are:

New Purchase: £495

Remortgage / Further Advance: £395

Product Transfer: £295

The fee will be fully refunded if your mortgage application is declined. Please note that our fees are reviewed regularly and may be subject to change at any time. Please visit www.oportfolio.co.uk to view our current mortgage product fees.

For a free initial consultation please call our office.

First Complete Club Elite Award Winner

2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023

Email: enquiries@oportfolio.co.uk
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**YOUR PROPERTY MAY BE REPOSSESSED
IF YOU DO NOT KEEP UP REPAYMENTS
ON A MORTGAGE.**

Oportfolio Limited is an Appointed Representative of PRIMIS Mortgage Network, a trading name of First Complete Limited which is authorised and regulated by the Financial Conduct Authority.

Oportfolio is a trading name of Oportfolio Ltd, registered in England at 5 St Georges Court, 131 Putney Bridge Road, London SW15 2PA
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The Financial Conduct Authority does not regulate some forms of Buy to Let.

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